

MSA Quarterly Outlook Report

Q1-2015

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Creating a Global Giant

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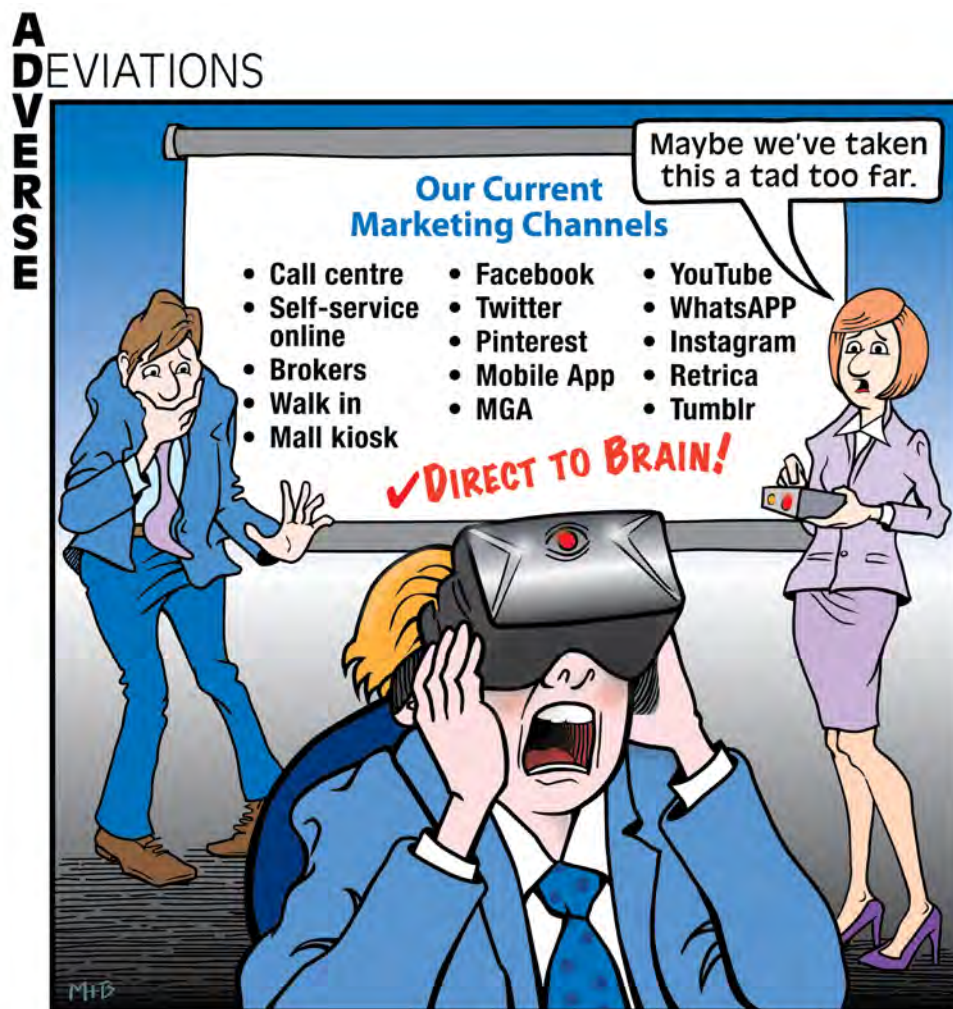
Introduction

We are pleased to release the first quarter 2015 *MSA Quarterly Outlook Report* covering the Canadian P&C industry. Our mission of providing Canada's insurance professionals with unwavering, unbiased analysis of this dynamic industry remains steadfast. We welcome your comments and feedback regarding any aspect of these reports. You are invited to send your messages to msaquarterly@msaresearch.com, or contact the undersigned directly.

In this issue, you will find:

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- Analysis of OSFI's New MCT
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- Quarterly CatIQ CatReview
- S&P Rating Roundup
- First Quarter Company Results

For detailed Q1 company results please login to MSA's *Online Researcher Software* at www.msaresearch.com.



The *MSA Quarterly Outlook Report* is produced by MSA Research Inc., Canada's leading provider of insurance analytics.

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Sincerely,

Joel Baker,
President and CEO,
MSA Research Inc. and
The National Insurance Conference of Canada
joel.baker@msaresearch.com

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MSA Quarterly Outlook Report Q1 - 2015 Abstract

